



# “Be a Part of Your Community’s Future”

## May 23-24 2018 NATOA 5th Annual Indigenous Trust and Investment Conference AGENDA AT A GLANCE

The Banff Centre | Banff, AB

### Tuesday, May 22, 2018

- 1:00 - 4:00 pm Reconciliation and Responsible Investment Workshop
- 7:00 pm NATOA Annual General Meeting

### Day 1 - Wednesday, May 23, 2018

- 9:00 am Opening Ceremonies
- 9:30 am Business Chemistry
- 10:30 am Break
- 10:45 am Breakout Sessions:
  - Trust Structures - What Works Best For You And Your Community
  - Trust Basics
  - Investment Basics
  - Youth Engagement
- 11:45 am Breakout Sessions:
  - Financial Literacy - Youth
  - Financial Literacy for the Everyday Trustee
  - Reconciliation and Responsible Investments
- 12:45 pm Lunch
- 1:45 pm Breakout Sessions:
  - Community Success Stories
  - Trust Investments to Work Together to Create Planned Outcomes
  - Impact Investing
- 2:45 pm Breakout Sessions:
  - Amending Trusts - Making Your Trust Work for Your Community
  - Investing in Your Youth - Tapping into Resources for Your Future
  - Economic Development
  - Making Your Resources Work for You
- 3:45 pm Developing a Prudent Investment Policy

### Day 2 - Thursday, May 24, 2018

- 9:00 am Communication Barriers: What Are They and How Can You Overcome Them?
- 10:00 am Break
- 10:15 am Breakout Sessions:
  - Trust Advanced
  - The Value of Values: Getting Results that are Authentic for You
  - Careers in the Indigenous Trust and Investment World
  - Downie Wenjack Foundation
- 11:15 am Breakout Sessions:
  - Tales from the Advisory
  - PLAY - The Promoting Life-Skills in Aboriginal Youth (PLAY) program partners with more than 85 First Nations communities to deliver safe, fun and educational programming for Aboriginal children and youth.
  - Spending Policies
  - Building Bridges Within Aboriginal Organizations
- 12:15 pm Lunch
- 1:15 pm Breakout Sessions:
  - Investment Advanced
  - First Nations Wealth Management Through Good Governance
  - Effectively Monitoring Your Service Providers
  - Youth Leadership
- 2:15 pm Ngai Tahu Charitable Trust
- 3:15 pm Break
- 3:30 pm Implementing Your Values Into Your Investments

